

Meet the Speakers



Adam Rosen
Door of Clubs | COO

College clubs helped Adam develop powerful relationships and taught him leadership and teamwork skills. His goal with Door of Clubs is to help students become their best selves and light the path for others.



Sam Mitchell, CFC, AIF®
Sentinel Benefits & Financial Group | CEO

Sam is passionate about driving change in our industry to better align our strategies and policies with the needs of the individuals we serve.



Julie Doran Stewart, MBA, CPFA, AIF®, RPA
Sentinel Benefits & Financial Group | Head of Retirement Plan Advisory Services

Julie works closely with retirement plan sponsors to implement fiduciary best practices and ensure prudent plan management, with an end goal of increasing plan effectiveness and positive retirement outcomes for participants.



Greg Feigenbaum
Sentinel Benefits & Financial Group | Senior Employee Benefits Consultant

Greg specializes in the design, implementation, communication and administration of all types of benefit plans (including medical, dental and other ancillary benefits). He develops custom plans to meet the needs and expectations of his clients and their employees.



Lisa Jones, ESQ., CPC, QPA, AIF®
Sentinel Benefits & Financial Group | Retirement Plan Advisor/ERISA Consultant

Lisa uses her technical knowledge to help retirement plan sponsors minimize their fiduciary risk through better plan investments and improved retirement plan recordkeeping/TPA services. She regularly leads continuing education workshops on employee benefit related topics.





Brogan O'Connor, CFP®, AIF®

Sentinel Benefits & Financial Group | Senior Financial Planner

Brogan offers financial planning services to businesses, individuals and their families, and is firmly committed to building long-term relationships with his clients. He is passionate about helping people realize their unique financial goals.



Brian Raymond, AIF®, CMFC, CPFA, CHSA

Sentinel Benefits & Financial Group | Vice President, Business Development

Brian works closely with institutions and advisors, offering consultation and design services to them. He is committed to building long-term relationships with his network and consistently bringing value and knowledge to the conversation.



Scott Riordan

Sentinel Benefits & Financial Group | Head of Health & Welfare Services

Scott specializes in plan design and implementation of benefit plans and administrative services, including FSAs, HRAs, HSAs, and COBRA. In addition, he focuses on health and wellness planning for employers coupled with employee engagement strategies.



Joni Worrell

Sentinel Benefits & Financial Group | Health & Welfare Sales Consultant

Joni brings extensive benefits experience to the table. People are her "passion," and she enjoys building meaningful relationships while navigating the challenges of benefits design and implementation.



Lisa Vassallo

Sentinel Benefits & Financial Group | People & Culture Generalist

Lisa began her career in Marketing, but quickly found her passion for employee communications. She now works on Sentinel's People & Culture team and is focused on driving the organization's employee engagement. She is a creative thinker committed to Sentinel's culture and vision.